



ORIX Leasing & Financial Services India Limited (formerly known as OAS Auto Financial Services Limited)
(A Subsidiary of ORIX Auto Infrastructure Services Limited)

Regd. Office: Plot No. 94, Marol Co-operative Industrial Estate, Andheri-Kurla Road, Andheri (E), Mumbai - 400 059
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OLFS/SEC/2017-2018/NSE-10

Date: April 26, 2017

To,
The Manager
Listing Department
Wholesale Debt Market
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

Scrip Code: ORIX19 **ISIN of Debt:** INE063R07037

Dear Sir / Madam

Sub: Intimation of issue/allotment of Non-Convertible Debentures

We wish to inform you that the Allotment Committee constituted by the Board of Directors at its meeting held on April 26, 2017, inter – alia approved the allotment of Secured, Rated, Redeemable, Non-Convertible Debentures of Rs. 100,00,00,000/- (Rupees One Hundred Crore only) on private placement basis.

We wish to submit the following details of the said allotment:

Issuance Size	Rs. 100 Crore
Name of the Stock Exchange on which is to be listed	Yes, Debt Segment of National Stock Exchange of India Limited
Tenure of the instrument – date of allotment and date of maturity:	2 years Date of Allotment: April 26, 2017 Date of Maturity: April 26, 2019
Coupon/interest offered, schedule of payment of coupon/interest and principal	8.10% payable annually Schedule of payment to Bank : April 26, 2018 April 26, 2019



Charge/security	The Facility will be secured by way of a <i>pari-passu</i> charge on the mortgage of identified immovable property of the Company AND a specific floating charge over future receivables of the Company with security cover of 1.10x
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest/principal amount	Additional interest of 2% p.a The Default Interest shall be payable for the period commencing on the first day of such payment default till the time such payment default continues and shall be payable on the next Interest Payment.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	None
Details of redemption of Debentures	Rs. 100 Crores on April 26, 2019

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully

For ORIX Leasing & Financial Services India Limited


Shuchi Singhvi
 Company Secretary

